MEMBERS WERE PART OF OLLI IN 2016 – 2017, A 15% increase from last year.

OLLI @BERKELEY MEMBERS LIVE EAST OF THE Caldecott Tunnel — a 17% increase from 2015 – 16.


OF OLLI MEMBERS WERE SATISFIED WITH OUR programs in our annual member survey.

OUR MEMBERS GAVE GENEROUSLY TO OLLI through the Annual Fund and gifts for special projects.

Membership Growth, 2007 – 2017
After a decade of rewarding and hard work, we — members, faculty and staff — have made OLLI @ Berkeley the flagship institution we envisioned.

Our courses are taught by expert faculty, artists, musicians and theoreticians on subjects of great urgency and import, both historical and contemporary. Our classes are filled with members eager to learn and experience, and always looking for ways to apply what we learn. And we have built a vibrant community beyond the classroom: with member-led activities including excursions, interest circles, and clubs, all part of an inviting lattice-work of activity and involvement.

Donors and volunteers have been the heart of OLLI @Berkeley, from its inception in 2007 to what we see in this Annual Report.

Your generosity is remarkable.

Special thanks are in order for the donors who made exceptional gifts to help us set up a Fund Functioning as an Endowment. And in addition to what members gave OLLI, many of you also took the leadership to support worthy campus programs like undergraduate scholarships, Study Abroad, the Food Pantry, and International House.

Your drive to make the world a better place is inspiring. For each of you listed here as donors, thank you. For each of you who contributed in other ways with your volunteer leadership, thank you.

In the coming decade, we will continue to build upon our successes and keep OLLI responding to our dynamic aging and our ever-evolving world.

Susan Hoffman
Director
On May 3, 2017, OLLI was honored to present the second annual OLLI at Berkeley Excellence in Teaching and Learning Award to Alex Saragoza, Professor Emeritus of Ethnic Studies. This award is given to a UC Berkeley faculty member who teaches at OLLI and who has demonstrated an ongoing commitment to engaged learning, both in the classroom and in the world outside the university.

Alex Saragoza has taught for OLLI since 2009. His courses have centered around Latin American and Spanish history as well as Latino culture in the United States. He has also led several travel study trips with OLLI to Spain and Cuba.

The son of farm workers, Professor Saragoza earned a B.A. at CSU Fresno, then an M.A. at Harvard. Following a stint teaching high school in Merced, he completed a Ph.D. in Latin American History at UC San Diego in 1986. He has taught at UC Berkeley since 1986.

Professor Emeritus Alex Saragoza and Director Susan Hoffman

Our Member Services Committee organized a number of events and excursions, including a Day at the Races (left) and a docent tour of the Oakland Museum of California followed by dinner at the food trucks (right).
The Fund Functioning as an Endowment: a Financial Milestone for OLLI

For the last several years, OLLI’s financial reserve has been just below the minimum required for a Fund Functioning as an Endowment (FFE). As the 2016 – 2017 fiscal year closed, several of OLLI’s most committed donors made exceptional gifts to the Annual Fund so that operating expenses could be met with Annual Fund revenues instead of course fees. This allowed us to transfer our reserve into an FFE, where it will become a source of interest income for OLLI. The estimated $20,000 per year of interest income will be used in support of OLLI’s programs, and the principal will remain available for exceptional expenses. Any future surpluses in our annual operating budget can be transferred into the FFE. This is an important milestone for OLLI, and we thank the donors who made it possible in time for our 10th anniversary!

From Motown to metafiction and from concertos to cosmology, our faculty brings an extraordinary breadth of knowledge and a wide range of perspectives into the classroom. We offered a record 96 courses in 2016 - 2017.

As always, OLLI volunteers are at the heart of our programs. Volunteers help in the classrooms, organize our events, and pitch in wherever needed to help OLLI run smoothly and ensure a welcoming atmosphere and a positive experience for all our members.

Build a legacy of learning

IRA rollover gifts and other planned gifts are an excellent way to make a meaningful contribution to a program you love and to help sustain our community of lifelong learners for many years to come. Visit planyourlegacy.berkeley.edu for helpful tips on making your gift, or contact the Office of Gift Planning at 800.200.0575 or ogp@berkeley.edu.

Revenues
$1,245,107

Membership Dues, Course Fees and Travel
$980,405 (78.7%)

Annual Fund & Restricted Gifts $146,076 (11.7%)

Osher Endowment Revenues $118,626 (9.6%)

The positive operating margin of $102,426 was transferred to OLLI’s Fund Functioning as an Endowment.

Committees

<table>
<thead>
<tr>
<th>ADVISORY RESEARCH TEAM</th>
<th>CURRICULUM</th>
<th>DEVELOPMENT</th>
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<tbody>
<tr>
<td>Cheryl Brewster*</td>
<td>Susan Chamberlain, Co-chair*</td>
<td>David Anderson</td>
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<td>Susan Hoffman*</td>
<td>John Daws</td>
<td>Betsey Beamish</td>
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<td>Mitchell Breitweiser</td>
<td>Gary Evans</td>
<td>Judith Bloom</td>
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<td>Lorraine Midanik*</td>
<td>Alan Fong</td>
<td>Susan Hoffman</td>
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<td>Sara Orem</td>
<td>Deborah Goodman</td>
<td>Christina Janssen</td>
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<td>Lauren Pearson</td>
<td>Ilene Gordon</td>
<td>Howard Janssen</td>
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<td>Peter Ralston</td>
<td>Susan Hoffman</td>
<td>Jennifer Monahan*</td>
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<td>Matt Shears</td>
<td>Nikki Maziasz</td>
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<td>Ann Peden, Co-chair</td>
<td>Mark Medress, Co-chair*</td>
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<td>Martin Pollard</td>
<td>Eileen Savel</td>
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<td>Lucille Poskanzer</td>
<td>Murray Schlussel</td>
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<td>Nancy Spaeth</td>
<td>Ron Tauber</td>
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<td></td>
<td>Ralph “Jake” Warner</td>
<td>Wendy Willrich, Co-chair</td>
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<td>Hugh Winig</td>
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Expenses
$1,142,681

Salaries & Contract Staff: $415,506 (36.4%)
Benefits: $190,617 (16.7%)
Faculty Stipends & Speaker Fees: $207,372 (18.1%)
University Administrative Fees: $95,396¹ (8.3%)
Misc. Operating Expenses: $134,543 (11.8%)
Classroom Rental Fees: $99,247² (8.7%)

¹ University fees help reduce overhead for office and classroom space as well as administrative support including Human Resources, Information Technology, gift processing, and design and printing services.
² Includes $47,780 in expenses incurred in 2016 – 17 for which payment was disbursed after June 30, 2017.

Lafayette Planning
Gil Berkeley
Sarah Blumenfeld, LLLCF
Carol Caputo
John Daws
Susan Hoffman
Christina Janssen
Howard Janssen
Judy Kirkpatrick
Nikki Maziasz, Co-chair*
Matt Shears
Sharron Stringer
Brad Wait
Hugh Winig, Co-chair

Member Services
Betsey Beamish
Susan Boyle
Joan Greer, Co-chair*
Jerry Kaminski, Co-chair
Gale Lederer
Jennifer Monahan
Nikki Maziasz
Susan Sperber

* One co-chair from each committee served on the Strategic Planning committee, as did OLLI’s Business and Operations Manager Lisa Hardy.
**DEAN’S CIRCLE**
**GIFTS OF $1,000 AND ABOVE**
Martin Abrams
David Anderson | Beichen Li
Betsey Beamish P ‘95
Judith Bloom P ‘85
Helen Haymore Cagampang M.P.P. ‘84, Ph.D. ‘92
K. Patricia Cross
Ilse Klemperer Evans M.A. ’66 | James Evans
Howard Goodman | Deborah Goodman
Thomas Herman M.B.A. ’69 | Bonnie Herman
Howard Janssen P ’11 | Christina Janssen P ’11
Charles Linker | Helene Linker
Maureen Maziasz
Mark Medress | Marjorie Medress
M. Brian Murphy M.A. ’68, Ph.D. ’76 | Susan Hoffman
Richard Nitz | Carol Nitz
Nancy Spaeth Cred/Cert ’78, Ed.D. ’88 | George Spaeth
Beverly Takata B.A. ’71, P ’04 | Keith Takata B.A. ’72, P ’04
Ralph Warner J.D. ’66 | Toni Ihara B.A. ’68
Mason Willrich J.D. ’60, P ’86 | Wendy Willrich
Joseph Workman | Judith Workman
Thomas Francis B.S. ’73 | Sharon Francis
Thomas Fratar M.B.A. ’71 | Kelly Fratar M.B.A. ’80
Robin Frazier B.A. ’65, P ’94 | Peter Frazier B.A. ’61, P ’94
Gabrielle Hammack | Craig Hammack
Terri Hearsh B.A. ’69, M.A. ’70, M.B.A. ’80
Paul Hennessey M.B.A. ’82 | Susan Dague
Charlton Holland III B.A. ’61, J.D. ’64, M.A. ’65, P ’99 | Katherine Holland P ’99
Jacqueline Ivelich | George Ivelich
Jeffrey Jacobs C.Esing ’77
Gerald Kaminski | Geraldine Kaminski
Laurel Kohn
Ellen Drapkin Kolowitz B.A. ’71
Linda B. Lee
Paul Mariano
Karen J. McLennan
Bill Neilson | Jane Neilson B.A. ’67
Karen Nelson M.S. ’67 | Gregory Nelson Ph.D. ’68
Sara Orem | Murray Schlussel
Ann Peden
Ellen Pelissero
Diane Plank M.B.A. ’83
Lucille Poskanzer M.S. ’76 | Arthur Poskanzer
Eileen Savel B.A. ’79 | Jerome Savel
Laura Schlichtmann B.A. ’71, J.D. ’93, P ’07
Marilyn Schwartz | Harvey Schwartz
Elena Sheygal-Placzek | Anthony Placzek
Paul Sniderman M.A. ’65, Ph.D. ’71 | Susan Sniderman
Lesley Tannahill B.A. ’66
Kathryn Zimmerman | Phillip Zimmerman

**GIFTS OF $250 – $999**
Gertrude Evans Allen B.A. ’67
Barry Baskin B.A. ’64 | Susan Ross Baskin
Anita Bryson
Barbara Budnitz | Robert Budnitz
Suzanne Calpestri B.A. ’70, M.L.S. ’71 | Italo Calpestri III B.A. ’60
Susan W. Chamberlain | John P. Chalik III J.D. ’72
Christina M. Cisneros B.A. ’87
Rose Ann Cochran
John Daws P ’01
Cynthia Donovan
Deborah Enelow B.A. ’70 | David Enelow B.A. ’70
Gary Evans | Janet Evans
Brigitte Fisher M.A. ’66, C.EPP ’70 | Louis Fisher

**GIFTS UP TO $249**
Anonymous (4)
Robert Beggs
Margaret Alter B.A. ’59 | Donald Alter B.S. ’59
Jody Ames B.A. ’63
Joni Anderson
Sheila Anderson B.A. ’64
Virginia Anderson B.A. ’70
Katherine Armstrong M.P.H. ’74, Dr.P.H. ’77
Jean Gleason B.A. ’63 | Laurence Nagel B.S. ’69, M.S. ’70, Ph.D. ’75
Joseph Goglio Jr. B.S. ’67 | Linda Goglio
Cristi Goldman B.A. ’86 | Jerrald Goldman
Evelyn Goodwin
Diane Spencer Gossard B.A. ’63 | John Gossard
Toby Gottfried | William Gottfried
Andree Graham M.B.A. ’82, P ’15
Richard Granberg
Paula Greer B.A. ’69
Margaret Gutowski | Michael Marletta
Craig Gyory B.A. ’75 | Deborah Gyory
Marc Hanson M.P.H. ’88
Robert Hay
Patricia Lynch Heer B.A. ’58, C.Mult. ’63, P ’86
Diane Henry B.A. ’74
Cheryl Hess M.B.A. ’79
Sheila Himmel B.A. ’72, P ’07 | Ned Himmel M.L.S. ’74, P ’07
Marsha Hiscocks | Richard Hiscocks
Camilla Hollady B.S. ’84 | Daniel O’Connor B.S. ’84, J.D. ’90, M.B.A. ’90
Rosalie Holtz | Earl Holtz
Elizabeth Hook B.A. ’58, P ’85
Marie Horwich | William Horwich
Allan Humphrey B.A. ’55, M.A. ’59, P ’85 | Evelyn Humphrey P ’85
Marcia Hymer
Glenn Jackson | Joel Jackson
Steven Jacobsohn
Loisann Jacovitz M.P.H. ’76
Jon Johnsen B.S. ’69
Cynthia Johnson
Julie Jones
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Marilyn Kaplan | Stuart Lichter
Allan Kaufman
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Beverly Kent
David Kent
Angela Keres B.S. ’96 | George Frazier B.A. ’72
Claire Khouri B.A. ’75 | John Khouri
Aileen Kim B.A. ’80 | Dave Coker
Dana Kirby | John Kirby
Judy Kirkpatrick | Roy Powell
Deborah Kirshman P ’11 | David Kirshman P ’11
Carol Kizziah B.A. ’68, M.C.P. ’74 | Raymond Craun Jr. M.Arch. ’73, M.C.P. ’75
Taree Klausner B.A. ’72
Carol Wallace Klein B.A. ’56, P ’82
Nancy Kliszewski | Mark Kliszewski
Mary Kretsch Ph.D. ’75
Deanna Kursch | Elroy Kursch
Germaine LaBerge P ’99
Ronald Landskroner
Susan Lane B.A. ’67, C.Mult. ’68
Susan Laughlin D.S.W. ’78 | Lowell Cooper
Bertrand LeBlanc
Deborah Lichtman M.A. ’78, Ph.D. ’90 | Kenneth Frankel M.A. ’75, Ph.D. ’79
Eva Liebermann
Robert Livsey
Eugenia Loken P ’97
Linda Lux
Dorothy Lyons
Michael Maidenberg
Peter Mankin B.A. ’70
Mary Manning | James Manning
Jacquelyn Marie B.A. ’76, M.L.S. ’78
Margie Marsted | P. Severin Marsted
Suzanne Masuret C.Mult. ’65
Margaret McAlone B.A. ’69 | Thomas McAlone B.A. ’69, M.A. ’71, C.Phil. ’78
Bonnie Mckean B.A. ’66, P ’89
Molly Mentzer C.Mult. ’63
Michael Merchant M.B.A. ’62 | Kathleen Merchant
Selma Meyerowitz B.A. ’68, M.A. ’70 | Malcolm Trifon
Rima Miller
Mary Moore P ’03 | Michael Moore P ’03
Carol Naito M.L.S. ’66
Lynn Nakada B.A. ’75
Laurie Bischoff Nelson B.A. ‘64 | Clark Nelson
Kishiko Nikaido | Hiroshi Nikaido
Elisha Novak M.Arch. ‘73, Ph.D. ‘78 | Ilana Novak
Charlene O’Rourke B.A. ‘58
Hazel Olbrich B.S. ‘78 | Curtis Munson B.S. ‘76, Ph.D. ‘85
Sanders Olinger P ‘11 | Thomas Olinger P ‘11
Robin Dunn Olivier B.A. ‘65
Janis Pearson B.A. ‘71
Linda Perkins
Vivian Pisano M.L.S. ‘77
Linda Polsby P ‘85
Peggy Poole
Martha Smith Rabkin M.S.W. ‘68
Edith Radkey M.L.S. ‘72
Evelyn Randolph B.A. ‘46, Cred/Cert ‘50
Claudia Reay M.S. ‘81
Mary Reynolds B.A. ‘64
Irene Rimer M.A. ‘69, M.S.W. ‘80 | Ed Rimer
Constance Briscoe Rinne B.A. ‘53, M.S.W. ‘57 | Stanley Rinne
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Randy Roig
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Patricia Rougeau
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Martha Salzman | Jay Aleck
Allyn Saroyan
Lynn Saunders | James Saunders
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Margot Schevill
Muriel Schulz
Judith Schwartz
Pamela Shandrick
Roberta Six
Lucy Smallreeds M.P.H. ‘78 | Timothy Smallreeds
Michael Smith
Deborah Smyth
Jennifer Sobol B.A. ‘72 | Garrett Grant B.A. ‘64
Elian Sorokin | Yoram Sorokin
Sage Spatz
Gail Splaver M.P.H. ‘80, D.S.W. ‘84
Carroll St. John

Romer Stevenson B.A. ‘64 | John Stevenson
B.Larch. ‘64
Donna Straff
Patricia Sullivan Ph.D. ‘96 | Michael Sullivan
Renee Swayne | Michael Lankford
Frances Tauber | Ronald Tauber
Guy Tiphane
Renee Tissue
Stephen Tobias
John Tomei
Janet Mosure Tompkins B.A. ’53
Claudine Torfs M.S. ‘78, Ph.D. ’83, P ’74, ’81
Elsa Tranter | Revan Tranter
Isaac Turiel M.P.H. ’72 | Ellen Turiel
John Tysell Jr
Yoka Verdoner
Helene Vilett B.Arch. ’62 | John Vilett B.Arch. ’62
Susan Wilde Wait B.A. ’61, C.Mult. ’62 | Bradford
Wait B.S. ’62
Janet Weaver | Charles Weaver
Judith Weiss B.A. ’79 | Stuart Swiedler
Christine Werme
Sanford Werner M.P.H. ’70 | Carolyn Werner
Susan Wester
Beany Wezelman M.A. ’64 | Dick Wezelman
Ann Whalley
Ann Willoughby B.S. ’77
Linda Wolan B.A. ’71 | Steven Wolan B.A. ’68
Byron Wood B.A. ’63 | Nancy Wood
Patricia Wool M.A. ’77, C.EAS ‘86, C.EASP ‘90, 
Ed.D. ‘94, P ’02
Margaret Fuller Wooster B.A. ’66
Linda Martin Wroth M.L.S. ’67
Barbara Yoder | Richard Yoder
Mary Yoder
Akiyo Yokoio
Alice Youmans

Every effort has been made to avoid errors, misspellings, and omissions. If your name was listed incorrectly or omitted, please accept our sincere apologies and contact us at berkeley_olli@berkeley.edu
OLLI Berkeley creates and facilitates a public space for the community and campus to experience the joy and benefits of lifelong learning.