ACCOMPLISHMENTS

STRENGTHENED OUR DYNAMIC LEARNING community with lunches with faculty, Fourth Age Salons for our members over 80 years, and more opportunities to learn from Bay Area cultural institutions

EXPANDED OUR PROGRAMS TO INCLUDE travel study to Cuba and offerings in Contra Costa County while providing 76 courses to 1266 members

DEVELOPED AN EVALUATION AND RESEARCH program that documents the benefit of learning over the lifespan and provides insight and direction for new programs, pedagogies, and technologies

AID THE GROUNDWORK FOR A SUSTAINABLE future with a second $1 million gift from the Bernard Osher Foundation and a new administrative home called SSALL (Summer Sessions, Study Abroad and Lifelong Learning) that affirms OLLI’s contribution to the University’s mission of teaching, research and service

Chancellor Robert Birgeneau announces OLLI’s second $1 million endowment gift

OLLI members in the “Architecture of Maybeck and Morgan” class on a field trip

OLLI members traveled to Cuba in March 2012 in a collaborative program with Road Scholar
FINANCIAL STATEMENT

Income

- Course Fees and Dues: $432,790 (75%)
- Annual Fund: $59,790 (10%)
- Osher Endowment Interest: $86,667 (15%)

Total Income: $579,247

Expenses

- Marketing & Communication: $46,091 (8%)
- Facilities & Supplies: $52,024 (9%)
- Transaction Fees: $52,876 (9%)
- Salaries & Benefits: $427,715 (74%)

Total Expenses: $578,706

1. 25% of membership contributed to the Annual Fund
2. Membership grew to 1266, increasing revenue from dues and fees by 6% from 2010-11

1. Additional $12,000 in IT costs due to administrative reorganization at the campus level
2. Transaction fees include University, bank, and vendor fees
3. Salaries and benefits reflect an increase in compensation for instructors (15%) and staff (3%) and the addition of a fourth position

COMMITTEES

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Tom Fratar
Suzan Kaufmann
Dee Kursh
Nikki Maziasz
Mark Medress
Mel Mogulof
Murray Schlussel
Renee Tissue
Brad Wait
Wendy Willrich
Susan Hoffman, OLLI Director
Aileen Kim, OLLI staff

CURRICULUM
Susan Chamberlain

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Jean Gleason
Joan Greer (Co-chair)
Nikki Maziasz
Mel Mogulof
Lucille Poskanzer

Allyn Saroyan
Ron Tauber (Co-chair)
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Aileen Kim, OLLI staff

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Aileen Kim, OLLI staff

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Lorraine Midanik
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Susan Hoffman, Ex officio

Nancy Spaeth
Susan Hoffman, Ex officio

Hugh Winig, (Co-chair)
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Thank you!

* Donations over $100.
All donors are listed on the OLLI website.