

OLLI @Berkeley Scholarship Program

SCHOLARSHIP PROGRAM APPLICATION

OLLI @Berkeley has a scholarship program; awards are based on financial need.
Scholarship applicants are **REQUIRED** to provide volunteer assistance, such as being a Class Assistant.

First Name	Last Name		
Address	City	State	Zip Code
Phone - indicate home (H) or mobile (M)		Email address	

INSTRUCTIONS:

- Please briefly explain in the space provided below why you are requesting a scholarship. Documentation of personal financial information is not requested; however, **a statement of current financial need for a scholarship is required.**

- Indicate scholarship category: In the table below ---
 - Locate the row that reflects the number of people who currently live full-time in your household.
 - In the row that corresponds to the # of people in the first column, review the information in the second third and fourth column.
 - Then select the category (1, 2, or 3) that most closely reflects the Annual Gross Household Income for your household. [See types of income that are included at bottom of this page]
 - CIRCLE THE BOX** at the intersection of (row) #of people in your household and (column) Annual Gross Household Income category. [The categories are based on published low income guidelines; see page 2]

# of people living full-time in your household	Annual Gross Household Income Category 1	Annual Gross Household Income Category 2	Annual Gross Household Income Category 3
1 person	\$26,355 or below	\$26,356 to \$30,120	\$30,121 to \$37,650
2 people	\$35,508 or below	\$35,509 to \$40,580	\$40,581 to \$50,725
3 people	\$44,660 or below	\$44,661 to \$51,040	\$51,041 to \$63,800

By signing this application, I certify that my current financial situation is accurately reflected above in my category designation. I would be unable to participate in the OLLI program without benefit of this scholarship.

Signature of applicant	Date
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ANNUAL GROSS HOUSEHOLD INCOME – TYPES OF INCOME INCLUDED

Includes before tax – earnings, unemployment compensation, workers' compensation, Social Security, Supplemental Security Income, public assistance, veterans' payments, survivor benefits, pension or retirement income, interest, dividends, rents, royalties, income from estates, trusts, educational assistance, alimony, child support, assistance from outside the household, and other miscellaneous sources.

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ANNUAL GROSS HOUSEHOLD INCOME CATEGORIES

1. Income thresholds are based on the U.S. Health & Human Services guidelines; these income thresholds are updated and published each year for the 48 contiguous states, and separately for Hawaii and Alaska.
2. To reflect the high cost of living in the San Francisco Bay Area the published 2016 low income thresholds for Alaska were chosen (also a high cost-of-living area) to establish the OLLI @Berkeley income guidelines.
3. The Annual Gross Household Income levels in the table on Page 1 reflect 175% (Category 1) 200% (Category 2) and 250% (Category 3) of the 2016 published low income thresholds for Alaska

WHEN YOUR APPLICATION IS COMPLETE

Return **PAGE 1 ONLY** to the office in one of the following ways:

1. Mail or deliver personally to the OLLI office or give to an OLLI staff person:
 OLLI @Berkeley
 University of California
 1925 Walnut Street #1570
 Berkeley, CA 94720-1570
2. Scan/attach and email to: berkeley_olli@berkeley.edu

REVIEW & NOTIFICATION

- **Scholarship applications are accepted up to 7 days prior to the start of each Term.**
- Scholarship applications are reviewed once each week as they are received.
- **The OLLI Business Manager may contact applicants for an interview to clarify financial information.**
- After a decision regarding a scholarship application is made, the applicant will be notified.
- If granted a scholarship, the applicant will be informed that his/her OLLI Scholarship Membership has been established and the member may proceed to activate the membership. [See next section below]

MEMBERSHIP DUES AND COURSE FEES & LIMITS

- Following notification of an approved scholarship application, the recipient must pay the required Scholarship Membership dues of \$50 by check or credit card for the membership to be activated. (Membership dues cover 4 consecutive terms, which is 12 consecutive months)
- Once the Scholarship Membership dues are paid, the recipient may select courses, then register and pay the scholarship course fees related to his/her scholarship Category (1, 2 or 3) for OLLI courses (see below).
- Please review and follow the course type (A-D) limits per year as indicated in the table below.

OLLI @Berkeley Scholarship Course Fees & Course Limits	Category 1	Category 2	Category 3
Price A course: Limit 6 per Year	\$25	\$50	\$75
Price B course: Limit 2 per Year	\$30	\$60	\$90
Price C course: Limit 1 per Year	\$40	\$80	\$120
Price D course: Limit 1 per Year	\$20	\$40	\$60

IMPORTANT INFORMATION REGARDING COURSE FEES AND COURSE LIMITS

- Please be aware that some special program offerings may only be available at the stated catalog price.
- Course fees course limits are in effect for the OLLI academic year, which is Fall Term 2017 through Summer Term 2018; course fees and/or course limits may be adjusted for following academic years.